



Return to:
CNL Client Services
PO Box 219001
Kansas City, MO 64121-9001

Overnight Delivery
CNL Client Services
430 W. 7th Street, Ste. 219001
Kansas City, MO 64105-9001

CNL Client Services
Toll-Free 866 650-0650
Fax 877 694-1116

Custodian Change Form

one

Resigning Custodian Current Registration Information

Assignor Name	Investor (Beneficial Owner) Name
Investor Account Number	Social Security Number/TIN
Product Name	Number of Units/Shares
Product Name	Number of Units/Shares
The Assignor hereby assigns to the Assignee 100% of the Assignor's right, title and interest in the Product(s) described herein. This hereby constitutes and appoints the said General Partner(s)/Company to transfer the above-referenced assets/interests on the books of record with full power of substitution in the premises.	
Authorized Custodian Signature	Date

Medallion Stamp
Signature Guarantee

two

New Custodian Registration

Note: By signing this form, you authorize any pending redemption requests to remain on the account for future payment unless a request to cancel/withdrawal is received.

Assignee Name	Assignee Tax I.D. Number	
Assignee Address	Assignee Phone Number	
Investor (Beneficial Owner) Name		
Investor Account Number	Social Security Number/TIN	
Investor Address		
City	State	Zip Code
Authorized Custodian Signature	Date	

Medallion Stamp
Signature Guarantee

three

Change of Financial Advisor or Investor Representative (if applicable)

New Broker-Dealer/Financial Institution Name		
New Financial Advisor/Investor Representative Name(s)	Advisor Number/Team ID	
Mailing Address		
City	State	Zip Code
Phone Number	Fax	