

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
GLOBAL INCOME TRUST, INC.		26-4386951	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
CLIENT SERVICES	866-650-0650	clientservicesinquiries@cni.com	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
450 SOUTH ORANGE AVENUE		ORLANDO, FL 32801	
<b>8</b> Date of action		<b>9</b> Classification and description	
See below		COMMON STOCK	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
37951V102			

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **For the 2012 tax year Global Income Trust (Taxpayer) paid monthly cash distributions to its common stockholders. All (100%) of the cash distributions made in 2012 were in excess of Taxpayer's current and accumulated earnings and profits.**

**The distributions were made on the following dates:**

1/9/2012, 2/8/2012, 3/7/2012, 4/9/2012, 5/8/2012, 6/6/2012, 7/9/2012, 8/8/2012, 9/7/2012, 10/8/2012, 11/8/2012, 12/6/2012

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **100% of the value received will reduce the basis in your stock. As required, the Taxpayer will provide annually Form 1099-DIV. You can refer to the Form 1099-DIV for specific information.**

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **Taxpayer's earnings and profits were calculated under the provisions of Internal Revenue Code (IRC) Section 312 and the Regulations thereunder. Amounts distributed in excess of the earnings and profits reduce the stockholder's basis in its shares to the extent of basis.**

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 301(c)(2).

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18 Can any resulting loss be recognized? ▶ NO

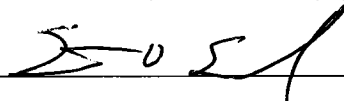
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19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The actions are effective on the  
the dates indicated above.

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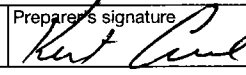
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶  Date ▶ 2/21/13

Print your name ▶ Steven Shackelford Title ▶ Chief Financial Officer

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Kent Crittenden	<u></u>	<u>2/20/13</u>		See Stmt.
Firm's name ▶	Firm's EIN ▶		See Stmt.	
CNL Financial Group				
Firm's address ▶	Phone no.		407-650-1000	
P.O. Box 4920 Orlando FL 32802-4920				

Global Income Trust, Inc.  
Form 8937  
EIN: 26-4386951

Paid preparer's PTIN as well as the Firm's EIN is available upon request.